

12 July 2019

The Manager  
 Market Announcements Office  
 Level 40, Central Park, 152-158 St George's Terrace  
 PERTH WA 6000

## RESULTS OF GENERAL MEETING

The Company's General Meeting was held today, 12 July 2019 at 9:00 AM (WST). The resolutions voted on were in accordance with the Notice of General Meeting as previously advised to the Australian Securities Exchange.

Please refer to the table below which sets out details of the proxy voting in accordance with Section 251AA of the Corporations Act 2001.

### General Meeting – Details of Proxy Votes

		FOR	AGAINST	ABSTAIN	DISCRETIONARY	TOTAL
<b>RESOLUTION 1 – PROPOSED ACQUISITION OF RWG MINERALS PTY LTD</b>	This resolution was passed on a show of hands.	47,182,884	-	16,000,000	-	63,182,884
<b>RESOLUTION 2 – PLACEMENT SHARES</b>	This resolution was passed on a show of hands.	63,182,884	-	-	-	63,182,884
<b>RESOLUTION 3 – ISSUE OF SHARES TO RELATED PARTY – MATHEW WALKER</b>	This resolution was passed on a show of hands.	48,182,884	-	15,000,000	-	63,182,884
<b>RESOLUTION 4 – ISSUE OF SHARES TO RELATED PARTY – TECK WONG</b>	This resolution was passed on a show of hands.	44,682,884	-	18,500,000	-	63,182,884
<b>RESOLUTION 5 – ISSUE OF SHARES TO RELATED PARTY – GARY LYONS</b>	This resolution was passed on a show of hands.	43,518,770	-	19,664,114	-	63,182,884

Reinstatement of the Company's securities to official quotation remains conditional on the following:

- completion of the Priority Offer and Public Offer contained in the Company's prospectus dated 24 June 2019 (**Prospectus**);
- the Company receiving conditional approval for the reinstatement of its listed securities to official quotation, on terms which the Company reasonable considers are capable of satisfaction;
- the Company raising \$4,150,000 pursuant to the Priority Offer and Public Offer; and

- the satisfaction of certain conditions in connection with the Acquisition Agreement in relation to RWG Minerals Pty Ltd (refer to section 7.2 of the Prospectus for further details).

Refer to the indicative timetable contained in the Prospectus for further details of when the Company expects to satisfy the above conditions.

Yours Faithfully

By Order of the Board

**Sonu Cheema**

**Company Secretary**

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