

4 June 2018

The Manager
Market Announcements Office
Level 40, Central Park, 152-158 St George's Terrace
PERTH WA 6000

ACQUISITION TIMETABLE UPDATE

Corizon Limited (**CIZ**) (**Corizon**) (**Purchaser**) wishes to provide an update to the indicative acquisition timetable following the announcement on 27 March in which CIZ had entered into a binding Term Sheet for the acquisition of 100% of the issued capital in RWG Minerals Pty Ltd (**RWG**) (**Company**) (ACN 601 019 112), held by GWR Group Limited (ACN 102 622 051) (**Vendor**). A summary of the consideration for and conditions precedent to the Acquisition are set out in the announcement dated 27 March 2018.

INDICATIVE TIMELINE

The updated indicative timetable for the Acquisition and associated events is set out below:

Event	Date
Dispatch of Notice of General Meeting	20 June 2018
Lodgment of Prospectus for Capital Raising with ASIC	6 July 2018
Company General Meeting to approve Acquisition	20 July 2018
Closing Date of Capital Raising	17 August 2018
Issue of Shares under Capital Raising	24 August 2018
Settlement of the Acquisition	24 August 2018
Dispatch of Holding Statements	28 August 2018
Re-compliance with Chapters 1 & 2 of the ASX Listing Rules	28 August 2018
Re-instatement to quotation of Shares (including Shares issued under the Capital Raising) on ASX	31 August 2018

Please note this timetable is indicative only and the Directors reserve the right to amend the timetable as required. In addition, further details of the timetable for the Capital Raising, including the record date for the Entitlement Issue, will be announced once determined.

For further information contact:

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