



## ASX announcement

**26 June 2015**

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## Directors & Management

Gary Lyons:  
Chairman

Mathew Walker:  
Director

Teck Wong:  
Director

Sonu Cheema:  
Company Secretary

## Issued Capital

99,828,400 Ordinary shares

**ASX Code: WPI**

# WEST PEAK IRON LIMITED

## ENTITLEMENT ISSUE CLOSURE AND NOTICE OF SHORTFALL

The Manager  
Company Announcements Office  
Australian Securities Exchange Ltd  
4th Floor, 20 Bridge Street  
SYDNEY NSW 2000

The Directors of West Peak Iron Limited (ASX: **WPI**) are pleased to advise that its non-renounceable Entitlement Issue Offer (**Entitlement Issue**) announced on Tuesday 2nd June 2015 closed on Tuesday 23rd June 2015.

This notice is given in accordance with Appendix 7A of the ASX Listing Rules.

Eligible Shareholders applied for 61,439,616 shares totaling \$614,396 as per their eligible holder rights. Furthermore, the Company and the Underwriter has accepted additional entitlement issue applications for a further 8,888,784 shares totaling \$88,888. The remaining shortfall of 29,500,000 shares totaling \$295,000 (or approximately 30%) will be placed by the Underwriters to the Offer in accordance with the Underwriting Agreement.

The Entitlement Issue will raise a total amount of approximately \$998,284 (before costs and expenses of the offer). Net proceeds will be applied as described in the Entitlement Issue Offer Memorandum lodged with ASX on 2nd June 2015 and the Supplementary Prospectus lodged with ASX on 15th June 2015.

It is expected that allotment and issue of the new shares to accepting shareholders will occur on or about 30 June 2015. Holding statements for the new shares will be despatched shortly thereafter.

Yours Faithfully  
By Order of the Board

Mathew Walker  
**Director**

For further information contact:  
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