



EMETALS
— LIMITED —



The Manager
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Directors

Gary Lyons, Chairman

Mathew Walker, Director

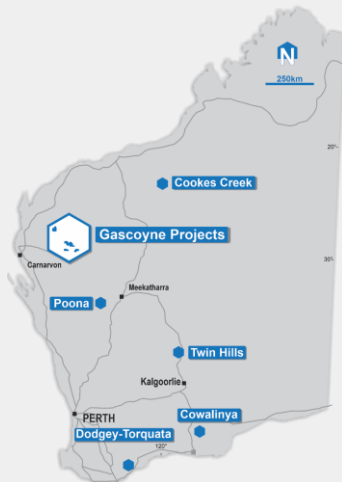
Teck Siong Wong, Director

Sonu Cheema, Company
Secretary

Issued Capital (ASX Code: EMT)

525,000,000 Ordinary Shares

35,000,000 Unquoted options
exercisable at \$0.05 on or
before 31 December 2022



7 January 2022

RELEASE FROM ESCROW

The Directors of eMetals Limited (**ASX:EMT**) (**eMetals**) (**Company**) confirm the securities issued to GWR Group Limited (**Vendor**) as consideration for the acquisition of RWG Minerals Pty Ltd (**RWG**) were subject to an restriction agreement.

In accordance with Listing Rule 3.10A, the Company advises that 10,000,000 Fully Paid Ordinary Shares issued to the Vendor will be released from escrow on 24 January 2022.

This announcement has been authorised by the Board of eMetals Limited.

For, and on behalf of, the Board of the Company

Mathew Walker

Director

EMETALS Limited

-ENDS-

Shareholders and other interested parties can speak to Mr Sonu Cheema if they have any queries in relation to this announcement: +618 6489 1600.