



**EMETALS**  
— LIMITED —

20 October 2020

The Manager  
Market Announcements Office  
Level 40, Central Park,  
152-158 St George's Terrace  
PERTH WA 6000

## EMT RETRACTION STATEMENT

The Directors of eMetals Limited (ACN 142 411 390) (**ASX:EMT**) (**eMetals** or the **Company**) confirm the following retraction statement with regard to the ASX release dated 19 October 2020, *Additional Gold Anomalies Defined at Twin Hills Gold Project*.

For clarification, EMT does not have an interest in the excised historical Twin Hills mine as referenced within the ASX release. The Company also confirms the exploration results and mineral resource estimate referred to in the ASX release dated 19 October 2020 have not been reported in accordance with the JORC Code 2012. As such, investors should not rely on this information.

This announcement has been authorised by the Board of eMetals Limited.

*For, and on behalf of, the Board of the Company*

**Mathew Walker**  
Director  
**EMETALS Limited**

**-ENDS-**

*Shareholders and other interested parties can speak to Mr Sonu Cheema if they have any queries in relation to this announcement: +618 6489 1600.*

### **Forward looking statements**

This announcement contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expects', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the directors and our management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this prospectus will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. We have no intention to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this announcement, except where required by law. These forward looking statements are subject to various risk factors that could cause our actual results to differ materially from the results expressed or anticipated in these statements.